

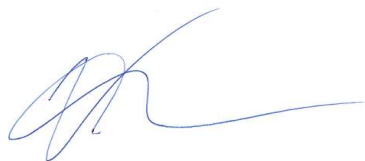
# LHV Pensionifond S

Investeeringute aruanne seisuga 31.10.2019

Fondivalitseja AS LHV Varahaldus juhatus on kinnitanud investeeringute aruande

14.11.2019

Vahur Vallistu



Joel Kukemelk



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Emitent/väärtpaberi nimetus	Reiting	Reitingu-agentuur*	Emitendi riik	ISIN-kood	Valuuta	Tootlus aegumiseni	Keskmine soetusväärtus ühikule	Keskmine soetusväärtus kokku	Turuväärtus ühikule	Turuväärtus kokku	Osakaal fondi varade puhast väärtusest	Osakaal fondi varade puhast väärtusest eelneval kuul	
<b>1. Väärtpaberid</b>							<b>48 814 903</b>	<b>48 870 413</b>	<b>87.44%</b>	<b>87.47%</b>			
<b>Võlakirjad</b>							<b>48 814 903</b>	<b>48 870 413</b>	<b>87.44%</b>	<b>87.47%</b>			
Eesti Energia 2.384% 22/09/23	BBB-	S&P	Eesti	XS1292352843	EUR	0.79%	1 007.84	1 063.54	106 354	0.19%			
Luminor 1.5% 18/10/21	Baa2	Moody's	Eesti	XS1894121695	EUR	0.92%	997.09	2 489 729	1 011.74	2 526 322	4.52%		
Riigi Kinnisvara 1.61% 09/06/27 <sup>2</sup>	NR	-	Eesti	EE3300111236	EUR	1.61%	100 284.64	2 406 831	100 550.08	2 413 202	4.32%		
Transpordi Varahaldus 2.85% 18/04/25 <sup>2</sup>	NR	-	Eesti	EE3300111160	EUR	2.85%	750.00	2 199 000	750.77	2 201 263	3.94%		
Banco Santander 4.625% 04/05/27	Aa1	Moody's	Hispaania	ES0413900160	EUR	-0.10%	139 180.79	139 181	137 887.59	137 888	0.25%		
Banco Santander 3.875% 06/02/26	Aa1	Moody's	Hispaania	ES0413900129	EUR	-0.17%	87 484.59	349 938	128 344.59	513 378	0.92%		
BMW Finance 2% 04/09/20	A1	Moody's	Holland	XS0968316256	EUR	-0.22%	1 067.33	1 440 889	1 021.90	1 379 571	2.47%		
VW 0.5% 30/03/21	BBB+	Fitch	Holland	XS1586555606	EUR	0.03%	100 700.16	604 201	100 961.72	605 770	1.08%		
Allianz 07/12/20	AA-	Fitch	Holland	DE000A1954T0	EUR	-0.38%	101 250.74	1 518 761	100 484.52	1 507 268	2.70%		
Vonovia Finance 22/12/22	BBB+	S&P	Holland	DE000A19X793	EUR	0.08%	99 968.66	299 906	99 932.85	299 799	0.54%		
Daimler Intl Finance 0 11/05/2022	A2	Moody's	Holland	DE000A19HBM3	EUR	0.06%	100 601.33	1 509 020	99 861.00	1 497 915	2.68%		
DT 03/04/20	BBB+	Fitch	Holland	XS1382791892	EUR	-0.31%	1 006.04	905 438	1 001.31	901 179	1.61%		
STEDIN 0 10/24/22	A-	S&P	Holland	XS1705553417	EUR	0.01%	999.26	675 499	999.69	675 790	1.21%		
IPIC GMTN 5.875% 14/03/21	AA	Fitch	Kaimanisaared	XS0605559821	EUR	-0.06%	1 249.34	999 472	1 118.35	894 680	1.60%		
Qatar 4.5% 20/01/22	AA-	S&P	Katar	XS0615236006	USD	2.12%	1 034.51	620 800	953.69	667 586	1.19%		
Lithuania 3.4% 03/10/20	A-	Fitch	Leedu	LT0000607087	EUR	-0.12%	0.01	784 574	0.01	725 447	1.30%		
Lithuania 5.5% 17/05/22	A-	Fitch	Leedu	LT0000610057	EUR	-0.05%	0.01	465 550	0.01	431 069	0.77%		
Lithuania 4.1% 28/02/23	A	S&P	Leedu	LT0000610065	EUR	-0.02%	0.01	454 399	0.01	457 448	0.82%		
Korea Republic 4.25% 07/12/21	AA	S&P	Lõuna-Korea	XS0277265269	EUR	-0.22%	1 215.55	182 332	1 132.36	169 854	0.30%		
ALTUMG 1.3% 07/03/25	Baa1	Moody's	Läti	LV0000880037	EUR	0.75%	1 010.36	1 366 011	1 037.12	1 402 191	2.51%		
ALTUMG 1.3% 17/10/24	Baa1	Moody's	Läti	LV0000802353	EUR	0.54%	995.56	901 974	1 037.50	939 973	1.68%		
Latvenergo 1.9% 10/06/22	Baa2	Moody's	Läti	LV0000801777	EUR	0.51%	1 021.62	2 564 271	1 043.46	2 619 093	4.69%		
Latvia 0.375% 27/01/22	A	S&P	Läti	LV0000570141	EUR	0.03%	1 004.69	73 342	1 010.54	73 769	0.13%		
PKO Bank 0.75% 25/07/21	A3	Moody's	Poola	XS1650147660	EUR	0.06%	997.96	473 034	1 014.01	480 640	0.86%		
BNP Paribas 2.875% 24/10/22	AA-	Fitch	Prantsusmaa	XS0847433561	EUR	-0.11%	1 090.87	556 342	1 089.78	555 788	0.99%		
Orange 3.875% 14/01/21	Baa1	Moody's	Prantsusmaa	XS0563306314	EUR	-0.17%	53 860.24	161 581	53 983.38	161 950	0.29%		
Orange 0.5% 15/01/22	BBB+	Fitch	Prantsusmaa	FR0013396496	EUR	-0.10%	100 838.32	605 030	101 717.89	610 307	1.09%		
SANOFI 1.875% 04/09/20	A+	Fitch	Prantsusmaa	FR0011560333	EUR	0.61%	107 461.26	1 611 919	101 349.01	1 520 235	2.72%		
France Government 2.25% 25/10/22	Aa2	Moody's	Prantsusmaa	FR0011337880	EUR	-0.62%	1.12	1 332 415	1.09	1 293 552	2.31%		
GECINA 30/06/22	A-	S&P	Prantsusmaa	FR0013266343	EUR	-0.08%	100 009.25	600 055	100 210.00	601 260	1.08%		
TOTAL 03/19/20	Aa3	Moody's	Prantsusmaa	XS1139316555	EUR	-0.34%	100 831.11	1 814 960	100 128.00	1 802 304	3.22%		
Investor 4.5% 12/05/23	Aa3	Moody's	Rootsi	XS0625859516	EUR	0.01%	1 242.74	1 854 169	1 179.70	1 760 109	3.15%		
Romania 2.875% 28/10/24	Baa3	Moody's	Rumeenia	XS1129788524	EUR	0.34%	991.64	1 477 549	1 125.74	1 677 346	3.00%		
Romania 2.75% 29/10/25	Baa3	Moody's	Rumeenia	XS1312891549	EUR	0.48%	1 043.46	133 563	1 133.90	145 139	0.26%		
BASF 15/11/19	A	S&P	Saksamaa	XS1718416586	EUR	-0.25%	1 006.32	1 238 775	1 000.09	1 231 111	2.20%		
SAP 01/04/20	A2	Moody's	Saksamaa	DE000A14KJEB	EUR	-0.29%	1 008.12	1 008 120	1 001.17	1 001 170	1.79%		
Temasek 0.5% 01/03/22	Aaa	Moody's	Singapur	XS1373130902	EUR	-0.19%	1 006.82	2 649 957	1 019.56	2 683 491	4.80%		
Fortum 4% 24/05/21	BBB	Fitch	Soome	XS0629937409	EUR	0.00%	1 114.20	1 158 772	1 079.97	1 123 165	2.01%		
Neste Oil 2.125% 17/03/22	NR	-	Soome	FI4000148671	EUR	0.35%	102 468.29	102 468	105 516.77	105 517	0.19%		
Sampo 3.375% 23/05/49	Baa1	Moody's	Soome	XS1995716211	EUR	3.51%	1 005.07	848 278	1 133.80	956 924	1.71%		
China Development Bank 01/06/21	A+	S&P	Šveits	XS1422314689	EUR	-0.04%	1 008.47	165 390	1 010.53	165 726	0.30%		
China Development Bank 0.375% 16/11/21	A1	Moody's	Šveits	XS1711173218	EUR	0.02%	1 001.90	1 044 981	1 010.79	1 054 249	1.89%		
Czech Republic 4.125% 18/03/20	Aa3	Moody's	Tšehhi Vabariik	XS0215153296	EUR	-0.34%	1 208.50	936 586	1 042.58	808 003	1.45%		

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Apple 1% 10/11/22	Aa1	Moody's	USA	XS1135334800	EUR	-0.20%	1 008.70	151 305	1 046.29	156 943	0.28%	
Berkshire Hathaway 0.25% 17/01/21	AA	S&P	USA	XS1548792420	EUR	-0.11%	1 008.13	806 505	1 006.34	805 069	1.44%	
IBM 1.875% 06/11/20	A2	Moody's	USA	XS0991090175	EUR	-0.24%	1 084.93	195 288	1 039.93	187 188	0.33%	
Bank of America 07/02/22	A2	Moody's	USA	XS1560862580	EUR	0.15%	1 001.56	582 907	1 006.86	585 994	1.05%	
Goldman Sachs 29/05/20	BBB+	S&P	USA	XS1240146891	EUR	-0.26%	1 001.74	583 010	1 003.60	584 097	1.05%	
JP Morgan Chase And Co 27/01/20	A2	Moody's	USA	XS1174472511	EUR	-0.36%	1 005.49	1 230 725	1 001.19	1 225 459	2.19%	
Morgan Stanley 21/05/21	BBB+	S&P	USA	XS1824289901	EUR	-0.09%	993.66	578 312	1 001.36	582 792	1.04%	
UPS 15/07/20	A2	Moody's	USA	XS1323463056	EUR	-0.30%	1 010.60	1 010 596	1 002.21	1 002 205	1.79%	
Wells Fargo And Company 26/04/21	A-	S&P	USA	XS1400169428	EUR	-0.25%	1 002.28	544 240	1 006.93	546 762	0.98%	
Wells Fargo And Company 31/01/22	A-	S&P	USA	XS1558022866	EUR	-0.06%	994.05	306 167	1 003.60	309 109	0.55%	

Krediitasutuse nimi	Hoiuse liik	Päritoluriik	Reiting	Reitinguagentuur*	Alusvara nimetus	Intruss	Algus-kuupäev	Löpp-lähtaeg	Hoiustatud summa	Turuväärtus kokku	Osakaal fondi varade puhasväärtusest	Osakaal fondi varade puhasväärtusest eelneval kuul
<b>2. Hoiused</b>										<b>7 049 173</b>	<b>12.61%</b>	<b>12.59%</b>
<b>Arvelduskontod</b>												
Arvelduskonto EUR, SEB	Nõudmiseni hoius	Eesti	A+	S&P	EUR	0.00%			926 259	926 259	1.66%	
<b>Tähtajalised hoiused</b>												
Luminor Bank	Tähtajaline hoius	Eesti	Baa1	Moody's	EUR	0.10%	27.09.2019	27.12.2019	2 030 682	2 030 682	3.63%	
Coop Pank	Tähtajaline hoius	Eesti	NR		EUR	0.61%	07.02.2019	06.02.2020	2 595 976	2 595 976	4.64%	
Bigbank	Tähtajaline hoius	Eesti	NR		EUR	0.50%	11.04.2019	11.03.2020	1 513 865	1 513 865	2.71%	
Oodatav krediitkajaju (hoiused)										- 17 609	- 0.03%	
<b>VARAD KOKKU</b>										<b>55 919 586</b>	<b>100.06%</b>	<b>100.06%</b>
<b>Fondi kohustused</b>										<b>- 31 790</b>	<b>- 0.06%</b>	<b>- 0.06%</b>
<b>FONDI VARADE PUHASVÄÄRTUS</b>										<b>55 887 796</b>	<b>100.00%</b>	<b>100.00%</b>

\* Lühendatud reitinguagentuuride täisnimed on Moody's Investor Service, Standard&Poors Corporation ja Fitch IBCA.

<sup>1</sup> Investeering, mille väärtus on võrreldes eelneva perioodiga oluliselt (üle 10%) muutunud

<sup>2</sup> Reguleeritud turul mittekaubeldavad võlaväärtpaberid