

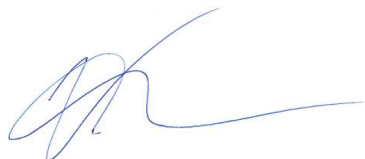
LHV Pensionifond S

Investeeringute aruanne seisuga 31.08.2019

Fondivalitseja AS LHV Varahaldus juhatus on kinnitanud investeeringute aruande

11.09.2019

Vahur Vallistu



Joel Kukemelk



LHV Pensionifond S investeringute aruanne seisuga 31.08.2019

Emitent/väärtpaberi nimetus	Reiting	Reitingu-agentuur*	Emitendi riik	ISIN-kood	Valuuta	Tootlus aegumiseni	Keskmine soetusväärtus ühikule	Keskmine soetusväärtus kokku	Turuväärtus ühikule	Turuväärtus kokku	Osakaal fondi varade puhast väärtusest	Osakaal fondi varade puhast väärtusest eelneval kuul
1. Väärtpaberid							48 405 160	48 780 776	83.79%	88.08%		
Võlakirjad							48 405 160	48 780 776	83.79%	88.08%		
Eesti Energia 2.384% 22/09/23	BBB-	S&P	Eesti	XS1292352843	EUR	0.65%	1 007.84	100 784	1 091.65	109 165	0.19%	
Luminor 1.5% 18/10/21	Baa2	Moody's	Eesti	XS1894121695	EUR	0.88%	997.09	2 489 729	1 026.03	2 561 990	4.40%	
Riigi Kinnisvara 1.61% 09/06/27 ²	NR	-	Eesti	EE3300111236	EUR	1.61%	100 284.64	2 406 831	100 277.28	2 406 655	4.13%	
Transpordi Varahaldus 2.85% 18/04/25 ²	NR	-	Eesti	EE3300111160	EUR	2.85%	800.00	2 345 600	808.55	2 370 669	4.07%	
Banco Santander 4.625% 04/05/27	Aa1	Moody's	Hispaania	ES0413900160	EUR	-0.39%	139 180.79	139 181	140 633.76	140 634	0.24%	
Banco Santander 3.875% 06/02/26	Aa1	Moody's	Hispaania	ES0413900129	EUR	-0.47%	87 484.59	349 938	130 641.99	522 568	0.90%	
BMW Finance 2% 04/09/20	A1	Moody's	Holland	XS0968316256	EUR	-0.29%	1 067.33	1 440 889	1 043.02	1 408 078	2.42%	
VW 0.5% 30/03/21	BBB+	Fitch	Holland	XI586555606	EUR	-0.13%	100 700.16	604 201	101 211.38	607 268	1.04%	
Allianz 07/12/20	AA-	Fitch	Holland	DE000A1954T0	EUR	-0.23%	101 250.74	1 518 761	100 559.50	1 508 393	2.59%	
Vonovia Finance 22/12/22	BBB+	S&P	Holland	DE000A19X793	EUR	0.04%	99 968.66	299 906	99 968.78	299 906	0.52%	
Daimler Intl Finance 0 11/05/2022	A2	Moody's	Holland	DE000A19HBM3	EUR	0.04%	100 601.33	1 509 020	99 899.00	1 498 485	2.57%	
DT 03/04/20	BBB+	Fitch	Holland	XI1382791892	EUR	-0.29%	1 006.04	905 438	1 001.74	901 563	1.55%	
STEDIN 0 10/24/22	A-	S&P	Holland	XI1705553417	EUR	0.01%	999.26	675 499	999.77	675 845	1.16%	
IPIC GMTN 5.875% 14/03/21	AA	Fitch	Kaimanisaared	XS0605559821	EUR	-0.29%	1 249.34	999 472	1 122.29	897 831	1.54%	
Qatar 4.5% 20/01/22	AA-	S&P	Katar	XS0615236006	USD	2.02%	1 045.57	620 800	962.89	674 020	1.16%	
Lithuania 3.4% 03/10/20	A-	Fitch	Leedu	LT0000607087	EUR	-0.08%	0.01	784 574	0.01	749 199	1.29%	
Lithuania 5.5% 17/05/22	A-	Fitch	Leedu	LT0000610057	EUR	-0.02%	0.01	465 550	0.01	430 828	0.74%	
Lithuania 4.1% 28/02/23	A	S&P	Leedu	LT0000610065	EUR	0.01%	0.01	454 399	0.01	457 119	0.79%	
Korea Republic 4.25% 07/12/21	AA	S&P	Lõuna-Korea	XS0277265269	EUR	-0.44%	1 215.55	182 332	1 138.33	170 749	0.29%	
ALTUMG 1.3% 07/03/25	Baa1	Moody's	Läti	LV0000880037	EUR	0.75%	1 010.36	1 366 011	1 035.85	1 400 465	2.41%	
ALTUMG 1.3% 17/10/24	Baa1	Moody's	Läti	LV0000802353	EUR	0.59%	995.56	901 974	1 047.33	948 877	1.63%	
Latvenergo 1.9% 10/06/22	Baa2	Moody's	Läti	LV0000801777	EUR	0.50%	1 021.62	2 564 271	1 042.64	2 617 018	4.50%	
Latvia 0.375% 27/01/22	A	S&P	Läti	LV0000570141	EUR	0.03%	1 004.69	73 342	1 010.50	73 766	0.13%	
PKO Bank 0.75% 25/07/21	A3	Moody's	Poola	XI1650147660	EUR	0.01%	997.96	473 034	1 014.77	481 000	0.83%	
Orange 3.875% 14/01/21	Baa1	Moody's	Prantsusmaa	XS0563306314	EUR	-0.31%	53 860.24	161 581	54 094.08	162 282	0.28%	
Orange 0.5% 15/01/22	BBB+	Fitch	Prantsusmaa	FR0013396496	EUR	-0.27%	100 838.32	605 030	102 155.33	612 932	1.05%	
SANOFI 1.875% 04/09/20	A+	Fitch	Prantsusmaa	FR0011560333	EUR	0.40%	107 461.26	1 611 919	103 347.45	1 550 212	2.66%	
France Government 2.25% 25/10/22	Aa2	Moody's	Prantsusmaa	FR0011337880	EUR	-0.85%	1.12	1 332 415	1.12	1 331 217	2.29%	
GECINA 30/06/22	A-	S&P	Prantsusmaa	FR0013266343	EUR	-0.04%	100 009.25	600 055	100 225.58	601 353	1.03%	
TOTAL 03/19/20	Aa3	Moody's	Prantsusmaa	XI1139316555	EUR	-0.33%	100 831.11	1 814 960	100 180.00	1 803 240	3.10%	
Investor 4.5% 12/05/23	Aa3	Moody's	Rootsi	XS0625859516	EUR	-0.26%	1 242.74	1 854 169	1 190.56	1 776 312	3.05%	
Romania 2.875% 28/10/24	Baa3	Moody's	Rumeenia	XI1129788524	EUR	0.47%	991.64	1 477 549	1 146.68	1 708 555	2.93%	
Romania 2.75% 29/10/25	Baa3	Moody's	Rumeenia	XI1312891549	EUR	0.70%	1 043.46	133 563	1 146.55	146 759	0.25%	
BASF 15/11/19	A	S&P	Saksamaa	XI1718416586	EUR	-0.34%	1 006.32	1 238 775	1 000.66	1 231 812	2.12%	
SAP 01/04/20	A2	Moody's	Saksamaa	DE000A14KJEB	EUR	-0.33%	1 008.12	1 008 120	1 001.94	1 001 940	1.72%	
Temasek 0.5% 01/03/22	Aaa	Moody's	Singapur	XI1373130902	EUR	-0.43%	1 006.82	2 649 957	1 025.88	2 700 116	4.64%	
Fortum 4% 24/05/21	BBB	Fitch	Soome	XS0629937409	EUR	-0.31%	1 114.20	1 158 772	1 085.63	1 129 055	1.94%	
Neste Oil 2.125% 17/03/22	NR	-	Soome	FI4000148671	EUR	0.15%	102 468.29	102 468	105 988.60	105 989	0.18%	
Sampo 3.375% 23/05/49	Baa1	Moody's	Soome	XI1995716211	EUR	3.16%	1 005.07	848 278	1 158.64	977 893	1.68%	
China Development Bank 01/06/21	A+	S&P	Šveits	XI1422314689	EUR	-0.25%	1 008.47	165 390	1 014.33	166 351	0.29%	
China Development Bank 0.375% 16/11/21	A1	Moody's	Šveits	XI1711173218	EUR	-0.23%	1 001.90	1 044 981	1 016.43	1 060 135	1.82%	
Czech Republic 4.125% 18/03/20	AA-	Fitch	Tsehhi Vabariik	XS0215153296	EUR	-0.59%	1 208.50	936 586	1 044.61	809 572	1.39%	
Apple 1% 10/11/22	Aa1	Moody's	USA	XI1135334800	EUR	-0.41%	1 008.70	151 305	1 053.39	158 009	0.27%	

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Emilent/väärtpaperi nimetus	Reiting	Reitingu-agentuur*	Emitendi riik	ISIN-kood	Valuuta	Tootlus aegumiseni	Keskmine soetushind ühikule	Keskmine soetusväärtus kokku	Turuväärtus ühikule	Turuväärtus kokku	Osakaal fondi varade puhastusest	Osakaal fondi varade puhastusest eelneval kuul
Berkshire Hathaway 0.25% 17/01/21	AA	S&P	USA	XS1548792420	EUR	-0.31%	1 008.13	806 505	1 009.30	807 438	1.39%	
IBM 1.875% 06/11/20	A2	Moody's	USA	XS0991090175	EUR	-0.33%	1 084.93	195 288	1 041.47	187 464	0.32%	
Bank of America 07/02/22	A2	Moody's	USA	XS1560862580	EUR	0.13%	1 001.56	582 907	1 007.18	586 177	1.01%	
Goldman Sachs 29/05/20	BBB+	S&P	USA	XS1240146891	EUR	-0.27%	1 001.74	583 010	1 004.10	584 384	1.00%	
JP Morgan Chase And Co 27/01/20	A2	Moody's	USA	XS1174472511	EUR	-0.35%	1 005.49	1 230 725	1 002.27	1 226 776	2.11%	
Morgan Stanley 21/05/21	BBB+	S&P	USA	XS1824289901	EUR	-0.12%	993.66	578 312	1 002.05	583 199	1.00%	
UPS 15/07/20	A2	Moody's	USA	XS1323463056	EUR	-0.26%	1 010.60	1 010 596	1 002.89	1 002 886	1.72%	
Wells Fargo And Company 26/04/21	A-	S&P	USA	XS1400169428	EUR	-0.22%	1 002.28	544 240	1 007.88	547 281	0.94%	
Wells Fargo And Company 31/01/22	A-	S&P	USA	XS1558022866	EUR	-0.05%	994.05	306 167	1 004.36	309 344	0.53%	

Krediidiasutuse nimi	Hoiuse liik	Päritoluriik	Reiting	Reitinguagentuur*	Alusvara nimetus	Intruss	Algus-kuupäev	Löpp-tähtaeg	Hoiustatud summa	Turuväärtus kokku	Osakaal fondi varade puhastusest	Osakaal fondi varade puhastusest eelneval kuul
2. Hoiused										9 467 692	16.26%	11.97%
Arvelduskontod												
Arvelduskonto EUR, SEB	Nõudmiseni hoius	Eesti	A+	S&P	EUR	0.00%			3 342 877	3 342 877	5.74%	
Tähtajalised hoiused												
Luminor Bank	Tähtajaline hoius	Eesti	Baa1	Moody's	EUR	0.10%	02.07.2019	02.10.2019	2 030 338	2 030 338	3.49%	
Coop Pank	Tähtajaline hoius	Eesti	NR		EUR	0.61%	07.02.2019	06.02.2020	2 593 349	2 593 349	4.45%	
Bigbank	Tähtajaline hoius	Eesti	NR		EUR	0.50%	11.04.2019	11.03.2020	1 512 607	1 512 607	2.60%	
Oodatav krediidikahju (hoiused)										- 11 479	- 0.02%	
3. Muud varad										0	0.00%	0.00%
VARAD KOKKU										58 248 467	100.06%	100.06%
Fondi kohustused										- 33 041	- 0.06%	- 0.06%
FONDI VARADE PUHASVÄÄRTUS										58 215 426	100.00%	100.00%

* Lühendatud reitinguagentuuride täisnimed on Moody's Investor Service, Standard&Poors Corporation ja Fitch IBCA.

¹ Investeering, mille väärtus on võrreldes eelneva perioodiga oluliselt (üle 10%) muutunud

² Reguleeritud turul mittekaubeldavad võlaväärtpaperid